

AMENDMENT FORM - PERSONAL ACCOUNTS

Heritage Bank

Member details

Member number: _____ Date: _____

Membership name: _____

To change the number to sign or the membership mailing address, ALL account holders must sign this form.

Signing authority change

Number to sign on account: _____ of _____ to sign Is there a special signing authority ☐ Yes ☐ No

If yes, list name of person: _____

Change of mailing / email address details - Membership

Membership mailing address: _____

_____ State: _____ Postcode: _____

Membership email address: _____

Personal detail changes for an individual party to the membership

Party to whom the change relates

Title: _____ Surname: _____

Given names: _____

Security Questions:

Mother's maiden name: _____ Customer's first school: _____

New residential address (write 'as above' if same as membership mailing address)

_____ State: _____ Postcode: _____

New postal address (write 'as above' if same as membership mailing address)

_____ State: _____ Postcode: _____

New contact details

Home: _____ Work: _____ Mobile: _____

Other: _____ Relationship: _____

Account holder / authorised account opener acknowledgement

I/We request Heritage to change my/our personal details to the new details recorded on this form under the member number specified above.

I/We declare that I/we am/are one and the same as the person/s with the full name above currently on Heritage's records and further acknowledge that any mortgages or other securities for loans under the relevant member number will remain in force even though the land, vehicle or other property concerned may not be in my new name.

All parties to a loan account must sign.

Signature of Account Holder / Authorised Account Opener

Signature of Account Holder / Authorised Account Opener

Branch use only	Branch Stamp:	Coded:	Checked:	Verification obtained (Y/N)?:	CSO Signature:	Checking Officer Signature:

NOTE: It is an offence under the Financial Transaction Reports Act 1988 and the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 to give false and misleading information.

Heritage Bank, a trading name of Heritage and People's Choice Ltd ABN 11 087 651 125, AFSL and Australian Credit Licence 244310. Effective 03/23_v1.